

| name of                     |  |
|-----------------------------|--|
|                             |  |
|                             |  |
| (Name asset is liste        | d owing to)  |
|                             |  |
|                             |  |
| (Amount if known)           |  |
|                             |  |
|                             | of   |
|                             | ingly and willingly appoint authority to <b>Found Your Funds</b> and its staff to act & investigate on my  |
|                             | trieve any and all lost/forgotten/ or unclaimed assets/funds which could be in the form of shares,         |
| dividends, money, k         | pank accounts, trust funds, over payments, unpresented cheques, insurance, superannuation,                 |
| property, deceased          | d estates etc being held in any government departments/agencies or private organisations.                  |
| I hereby authorise <b>I</b> | Found Your Funds and it's staff to undertake any necessary searches and procedures required for            |
| the investigation/re        | efund of any unclaimed/ lost/ forgotten or unknown funds/assets.   |
| ا declare that I will ۾     | provide any and all necessary authentic identification documents in the form of certified copies to        |
| Found Your Funds t          | to prove I am the legal and rightful owner of the asset/funds. I acknowledge failure to provide the        |
| required certified c        | locuments may cause delays in the retrieval process.   |
| I have been informe         | ed by <b>Found Your Funds</b> that some funds may be entitled to interest which if applicable will be paid |
| when the claim is p         | rocessed.  |
| I am aware commis           | sion is only payable upon successful claim and retained by <b>Found Your Funds</b> from my recovered       |
| funds. I am aware t         | hat I will receive the balance deposited electronically to my bank account below (or cheque). I            |
| accept that I am re         | sponsible for ensuring that I provide correct account information for the balance to be deposited          |
|                             | count and incorrect information may lead to delays in receiving my balance.                                |

**NSW 2259 AU** 

foundyourfunds.com.au

refunds@foundyourfunds.com.au

1300 599 069



I am aware that my refund is deposited into a trust account managed by **Found Your Funds** fees are deducted from the total claimed amount and the remaining balance is to be paid into my nominated bank account below or cheque sent to my current address.

| Total Refundable Amount                        | \$   |  |
|--|------|--|
| Recovery fee of 18% of Total Refundable amount | \$   |  |
|  | <br> |  |
| Balance after deduction of fees to Client      | \$   |  |

## I acknowledge that:

- I have read and agree to **Found Your Refunds** Terms and Conditions.
- I understand that by authorising **Found Your Funds** to act on my behalf, I am agreeing to pay **Found Your Funds** charges a 18% commission (only upon a successful claim).
- I am the authorised signatory to the account set out below.
- There may be additional processing administration costs with certain transactions

| Claimant Full Name:                              |              |
|--|--------------|
| Company Name:                                    |              |
| Position:  |              |
| Address:   |              |
| Phone Work:                                      | Phone Home:  |
| Mobile:  | Email: ———   |
| DOB:   | Date:        |
| Please circle preferred method of contact: Email | Mail Phone   |
| Signature/s:                                     | Signature/s: |













| Is this claim in respect of a Deceased Estate?   |                           |  |    |           |   |        |         |  |  |  |
|--|---------------------------|--|----|-----------|---|--------|---------|--|--|--|
| Deceased Estate Name: Re   |                           |  |    |           |   |        | nip:    |  |  |  |
| Are you the Executor or entitled claimant? YES NO UNSUR  |                           |  |    |           |   |        |         |  |  |  |
|  |                           |  |    |           |   |        |         |  |  |  |
| Payment Details: Please nominate how you would like payment issued, tick and fll in one option only. |                           |  |    |           |   |        |         |  |  |  |
| Cheque   | Direct Deposit- Australia |  | Di | rect Depo | osit-   | Intern | ational |  |  |  |
|  | (Provide details below)   |  | (S | eparate f | form to be filled in for International clients) |        |         |  |  |  |
| Name of Bank/  | financial institution:    |  |    |           |   |        |         |  |  |  |
| Training or Barmit,  |                           |  |    |           |   |        |         |  |  |  |
| Account Name   | :                         |  |    |           |   |        |         |  |  |  |
| BSB number:  |                           |  |    |           |   |        |         |  |  |  |
| (Must have 6 nu  | umbers)                   |  |    |           |   |        |         |  |  |  |
| Account number:  |                           |  |    |           |   |        |         |  |  |  |
| (Maximum of 9 numbers)   |                           |  |    |           |   |        |         |  |  |  |
|  |                           |  |    | ·         |   |        |         |  |  |  |
| OFFICE USE ON  | LY                        |  |    |           |   |        |         |  |  |  |
| Before accepti   | ng please confirm:        |  |    |           |   |        |         |  |  |  |
| Client has Accepted Terms and Conditions:  |                           |  |    |           | YES   |        | NO      |  |  |  |
| Signed copy of Agreement- Authority received:  |                           |  |    |           | YES   |        | NO      |  |  |  |
| The Authority has been printed:  |                           |  |    |           | YES   |        | NO      |  |  |  |





